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### **About Carnegie**

Carnegie Fonder is one of the largest independent fund companies in Sweden - managing assets of about 70B SEK. We met up with David Östman (*Risk and Business Analyst*), to discuss the implementation of Strivr for their middle office team.

Carnegie Fonder has a set-up which is common for most fund companies with multiple administrators, custodians, prime brokers, internal and external auditors.



### **Smooth onboarding**

Strivr helped onboard the team at Carnegie Fonder to ensure work could be streamlined. While the set-up does require some time, the office team was working in the tool within two days. Today, Carnegie Fonder has all of its middle office processes and activities in Strivr.

With Strivr they can consolidate all their oversight of outsourced and inhouse operations. Keeping track of processes, controls, approvals and everything needed to stay on top of their operations.

Thanks to the audit trail and reporting capabilities of Strivr they can easily follow-up and send evidence of sign-offs of controls, tasks and processes to internal and external stakeholders.

### **A invaluable tool for the Carnegie team**

“Before using PCT, we compiled all important activities, ranging from compliance checks to yearly reporting, in Excel sheets. It was hard to keep track of our work across all employees and make sure we were on top of our work.”

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### **Building Strivr together with our customers**

For us at Strivr, it is central to understand the pain points of each client and provide them with the right tools to handle their businesses more efficiently. By working with David at Carnegie Fonder, we saw the great value Strivr brings to different companies across various industries. It helps us make a better product. We are constantly improving and growing our tool, by adding features and support the processes our clients seek.